B1 (Official Form 1) (04/13)				a, a,
United States Bankrupi Northern District of C			VOLUNTARY	PETITION
Name of Debtor (if individual, enter Last, First, Middle):		Name of Joint Debto	or (Spouse) (Last, First, Middle):	
Kingsway Capital Partners, LLC All Other Names used by the Debtor in the last 8 years		All Other Names up	ed by the Joint Debtor in the last	9am
(include married, maiden, and trade names):			aiden, and trade names):	o years
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN (if more than one, state all): 90-0515851	)/Complete EIN	Last four digits of So (if more than one, st	oc. Sec. or Individual-Taxpayer I ate all):	.D. (ITIN)/Complete EIN
Street Address of Debtor (No. and Street, City, and State): 2148 University Ave East Palo Alto, CA		Street Address of Jo	int Debtor (No. and Street, City,	and State):
94303	ZIP CODE			ZIP CODE
County of Residence or of the Principal Place of Business:	ZIP CODE	County of Residence	e or of the Principal Place of Busi	
San Mateo				
Mailing Address of Debtor (if different from street address):		Mailing Address of	Joint Debtor (if different from str	eet address):
	ZIP CODE	-		ZIP CODE
Location of Principal Assets of Business Debtor (if different fr	om street address above):			
2148 University Ave. East Palo Alto, CA 94303 Type of Debtor	Nature of	Duginago	Chapter of Bankrupto	ZIP CODE
(Form of Organization) (Check one box.)	(Check one box.)	Dusiness	the Petition is File	
<ul> <li>Individual (includes Joint Debtors)         See Exhibit D on page 2 of this form.         Corporation (includes LLC and LLP)         Partnership         Other (If debtor is not one of the above entities, check this box and state type of entity below.)         LLC     </li> </ul>	11 U.S.C. § 101() Railroad Stockbroker Commodity Brok	l Estate as defined in 51B)	Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13	Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors	Other Tax-Exem	pt Entity	Nature o	of Debts
Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	(Check box, if  Debtor is a tax-ex under title 26 of the Code (the Internal)	tempt organization he United States	(Check o  Debts are primarily consume debts, defined in 11 U.S.C. § 101(8) as "incurred by a individual primarily for a	mer Debts are primarily business debts.
Filing Fee (Check one box.)		1	personal, family, or household purpose."	
ring ree (Check one box.)		Check one box:	Chapter 11 Debtors	
Full Filing Fee attached.  Filing Fee to be paid in installments (applicable to individual application for the court's consideration certifying unable to pay fee except in installments. Rule 1006(b).  Filing Fee waiver requested (applicable to chapter 7 individual attach signed application for the court's consideration. S	g that the debtor is See Official Form 3A. viduals only). Must	Check if: Debtor's aggreinsiders or affi	all business debtor as defined in small business debtor as defined agate noncontingent liquidated de liates) are less than \$2,490,925 (al every three years thereafter).	in 11 U.S.C. § 101(51D).  ebts (excluding debts owed to
and of the court of constant and the court of court	or on our rollings.	Acceptances o	e boxes: g filed with this petition. f the plan were solicited prepetiti accordance with 11 U.S.C. § 112	
Statistical/Administrative Information				THIS SPACE IS FOR
Debtor estimates that funds will be available for distribution to unsecured creditors.			will be no funds available for	COURT USE ONLY
Estimated Number of Creditors		0,001- 25,001- 5,000 50,000	50,001- Over	<b>)</b> 0
Estimated Assets  So to \$50,001 to \$100,001 to \$500,001 \$1,000 \$50,000 \$100,000 \$500,000 to \$1 to \$10 million million	to \$50 to	50,000,001 \$100,000 5 \$100 to \$500 nillion million	0,001 \$500,000,001 More to \$1 billion \$1 bill	
Estimated Liabilities	,001 \$10,000,001 \$:			

B1 (Official Form			Page 2
Voluntary Petit (This page must	tion be completed and filed in every case.)	Name of Debtor(s):	
	All Prior Bankruptcy Cases Filed Within Last 8	Years (If more than two, attach additional she	eet.)
Location Where Filed:		Case Number:	Date Filed:
Location		Case Number:	Date Filed:
Where Filed:	Pending Bankruptcy Case Filed by any Spouse, Partner, or Af	filiate of this Debtor (If more than one attack	h additional sheet )
Name of Debtor		Case Number:	Date Filed:
District:		Relationship:	Judge:
		- Constant	Judge.
10Q) with the S of the Securities	Exhibit A  ed if debtor is required to file periodic reports (e.g., forms 10K and eccurities and Exchange Commission pursuant to Section 13 or 15(d) Exchange Act of 1934 and is requesting relief under chapter 11.)  a is attached and made a part of this petition.	Exhib  (To be completed if del whose debts are primar  I, the attorney for the petitioner named in the informed the petitioner that [he or she] may of title 11, United States Code, and have essuch chapter. I further certify that I have do by 11 U.S.C. § 342(b).	otor is an individual ily consumer debts.)  The foregoing petition, declare that I have proceed under chapter 7, 11, 12, or 12 in the relief available under each elivered to the debtor the notice required
		Signature of Attorney for Debtor(s)	(Date)
☐ No.  (To be completed Exhibit D, If this is a joint p	Exhibit C is attached and made a part of this petition.  Exhibit d by every individual debtor. If a joint petition is filed, each spouse mu completed and signed by the debtor, is attached and made a part of this petition:  also completed and signed by the joint debtor, is attached and made a	ist complete and attach a separate Exhibit D.) petition.	
<b></b>	Information Regardin (Check any app Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 da  There is a bankruptcy case concerning debtor's affiliate, general part  Debtor is a debtor in a foreign proceeding and has its principal place	of business, or principal assets in this Distri ys than in any other District.  Iner, or partnership pending in this District.  e of business or principal assets in the United	States in this District, or has
	no principal place of business or assets in the United States but is District, or the interests of the parties will be served in regard to the		tederal or state court] in this
	Certification by a Debtor Who Reside: (Check all appl	s as a Tenant of Residential Property	
	Landlord has a judgment against the debtor for possession of debt	tor's residence. (If box checked, complete the	following.)
		(Name of landlord that obtained judgment)	
		(Address of landlord)	
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess:		
	Debtor has included with this petition the deposit with the court of the petition.	f any rent that would become due during the 3	0-day period after the filing
	Debtor certifies that he/she has served the Landlord with this certi-	ification. (11 U.S.C. § 362(1)).	

B1 (Official Form 1) (04/13) Page 3 **Voluntary Petition** Name of Debtor(s): (This page must be completed and filed in every case.) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) X Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Date Signature of Non-Attorney Bankruptcy Petition Preparer Signature of Attorney\* X I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as Signature of Attorney for Debtor(s) defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information Printed Name of Attorney for Debtor(s) required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum Firm Name fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is Address Telephone Number Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the information partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true Address and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Signature Code, specified in this petition. 019 Date X Signature of Authorized Individual Nathaniel Sobayo Signature of bankruptcy petition preparer or officer, principal, responsible person, or Printed Name of Authorized Individual Sole Shareholder- Owner partner whose Social-Security number is provided above. Title of Authorized Individual 10/22/2014 Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an Date individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or

both. 11 U.S.C. § 110; 18 U.S.C. § 156.

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing [list or schedule or amendment or other document (describe)] and that it is true and correct to the best of my information and belief.

Date 10/22/2014

Signature

(Print Name and Title)

### United States Bankruptcy Court Northern District of California

In re	Kingsway Capital Partners, LLC		Case No.	
_		Debtor	"	
			Chapter	

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	1,611,825.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		8,750.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	les	9			
	T	otal Assets	1,611,825.00		
		-	Total Liabilities	8,750.00	

Kingsway Capital Partners, LLC

In re

## United States Bankruptcy Court Northern District of California

Case No.

STATISTICAL SUMMARY OF CERTAIN LIA	BILITIES AN	D RELATEI	D DATA (28	U.S.C. §
Fyou are an individual debtor whose debts are primarily consumer decase under chapter 7, 11 or 13, you must report all information reque	bts, as defined in § 10 sted below.	01(8) of the Bank	ruptcy Code (11	U.S.C.§ 101(8
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily consu	ner debts. You ar	re not required to	
his information is for statistical purposes only under 28 U.S.C. §			7	
ummarize the following types of liabilities, as reported in the Sch	edules, and total the	m. 1	1/1	
Type of Liability	Amount	$ \longrightarrow                                   $	1/11	
Domestic Support Obligations (from Schedule E)			/	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)				
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)		1 4		
Student Loan Obligations (from Schedule F)				
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E				
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)				
TOTAL				
State the following:				
Average Income (from Schedule I, Line 12)				
Average Expenses (from Schedule J, Line 22)				
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)				
State the following:				
Total from Schedule D, "UNSECURED PORTION, IF ANY" column				
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column				
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column				<u></u>

### United States Bankruptcy Court Northern District of California

In re	Kingsway Capital Partners, LLC		Case No.	
	Debtor(s)	Chapter		
	CTATEMENT DECADDING AT	THODITY TO C	TON AND EU E DECE	PION
	STATEMENT REGARDING AU	THURITY TUS	OIGN AND FILE PETT	ION
1.1	I, Nataniel Sobayo, declare under penalty o			

and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 20th day of oct 2014.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Nataniel Sobayo, Owner of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 7 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Nataniel Sobayo, Owner of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Nataniel Sobayo, Owner of this Corporation is authorized and directed to employ, attorney and the law firm of to represent the corporation in such bankruptcy case,"

Date October 22, 2014

Signed Nataniel Sobayo

Entered: 10/23/14 11:26:23 Case: 14-31532 Doc# 1 Filed: 10/23/14

## Resolution of Board of Directors Kingsway Capital Partners, LLC

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter of Title 11 of the United States Code;

Be It Therefore Resolved, that Nataniel Sobayo, Owner of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Nataniel Sobayo, Owner of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Nataniel Sobayo, Owner of this Corporation is authorized and directed to employ, attorney and the law firm of to represent the corporation in such bankruptcy case.

Date	October 22, 2014	Signed DG Dbg	
Date	October 22, 2014	Signed Signed,	

Best Case Bankruptcy Case: 14-31532 Doc# 1 Filed: 10/23/14 Entered: 10/23/14 11:26:23

## UNITED STATES BANKRUPTCY COURT

In re Kingsway	Capital Partners, LLC	,	Case No.	i i
	Debtor		Chapter 11	
Follow prepared in according to the list does not \$ 101, or (2) see places the credit creditors holding child's parent or	ing is the list of the debte ordance with Fed. R. Bar of include (1) persons who cured creditors unless the tor among the holders of the 20 largest unsecured reguardian, such as "A.B. ee, 11 U.S.C. §112 and F	or's creditors holding the nkr. P. 1007(d) for filing to come within the defire value of the collateral of the 20 largest unsecured claims, state the child, a minor child, by John	e 20 largest unsecured cg in this chapter 11 [or calition of "insider" set for is such that the unsecured claims. If a minor child's initials and the name in Doe, guardian." Do not	laims. The list is hapter 9] case. th in 11 U.S.C. ed deficiency d is one of the and address of the
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, state va disputed or subject to setoff	Amount of claim [if secured also lue of security]
Maria Sosa 2154-A University Ave. East Palo Alto, CA 94303	claim who may be contacted	rent from commer	cial lease subject to a set	off unsecured only
Date: O	october 22, 2014	Do G	Debtor Debtor	

[Declaration as in Form 2]

## **DECLARATION UNDER PENALTY OF PERJURY** ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing [list or schedule or amendment or other document (describe)] and that it is true and correct to the best of my information and belief.

Date 10/22/2014

Nathaniel Basola Soloayo
(Print Name and Title)
Chairman / resident / CEO

Entered: 10/23/14 11:26:23 Page 10 of Case: 14-31532 Doc# 1 Filed: 10/23/14

## United States Bankruptcy Court Northern District of California

In re Kingsway Capital Partners, LLC		Case No.
	Debtor(s)	Chapter
CORPORAT	E OWNERSHIP STATEMENT (R	ULE 7007.1)
Promocent to Perford Ports of Ports of the Pro-		73.4
Pursuant to Federal Rule of Bankruptcy Proor recusal, the undersigned counsel for K		
following is a (are) corporation(s), other th		
more of any class of the corporation's(s') e	quity interests, or states that there are	no entities to report under FRBP 7007.1:
Nathaniel Sobayo 2148 University Ave.		
East Palo Alto, CA 94303		
□ None [Check if applicable]		
2 None [eneck y applicable]		
		, /
		olay
October 22, 2014	1000	) - // .
Date		
	Signature of Attorney or Litigan	
	Counsel for Kingsway Capital F	artners, LLC

In re	Kingsway Capital Partners, LLC		Case No.
_		Debtor	

### SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Use of Debtor's Interest in Property

Nature of Debtor's Use of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > 0.00 (Total of this page)

Total > 0.00

m . 1 . 0 . 66

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)
Entered: 10/23/14 11:26:23 Page 12 of

23

In re

Kingsway Capital Partners, LLC

Case No.	

Debtor

## SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Type of Property	y O N N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education defined in 26 U.S.C. § 5 under a qualified State t as defined in 26 U.S.C. Give particulars. (File s record(s) of any such in 11 U.S.C. § 521(c).)	30(b)(1) or uition plan § 529(b)(1). eparately the			
12. Interests in IRA, ERISA other pension or profit s plans. Give particulars.				
13. Stock and interests in in and unincorporated busi Itemize.				
14. Interests in partnerships ventures. Itemize.	or joint X			
15. Government and corpor and other negotiable and nonnegotiable instrument	i			
16. Accounts receivable.	x			
17. Alimony, maintenance, property settlements to v debtor is or may be entity particulars.	which the			
18. Other liquidated debts o including tax refunds. G				
19. Equitable or future inter estates, and rights or por exercisable for the bene debtor other than those Schedule A - Real Property	wers fit of the listed in			
20. Contingent and noncont interests in estate of a death benefit plan, life in policy, or trust.	ecedent,			
21. Other contingent and un claims of every nature, i tax refunds, counterclain debtor, and rights to set Give estimated value of	including Kings ms of the Jeffre off claims. Jaime each.	suit by Nathaniel Basola Sobayo, dba way Capital Partners, LLC and Maria Sosa, y Johnson, Roof Guard Company, Inc., and Alvarez for negligent damage to debtor's nal and intellectual property and for mination.	- i	1,603,500.00

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

filed: 10/23/14 Entered: 10/23/14 11:26:23

1	r	
- 1	11	ra

Kingsway Capital Partners, LLC

Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	x			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	x			
27.	Aircraft and accessories.	x			
28.	Office equipment, furnishings, and supplies.	x			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	x			
31.	Animals.	x			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	x			
35.	Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > (Total of this page)

0.00

Total >

1,611,825.00

1	-	***
	n	re

Kingsway Capital Partners, LLC	Kingsway	Capital	Partners.	LLC
--------------------------------	----------	---------	-----------	-----

Case No.		
Case 110	 	

Debtor

#### **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Leasting of Description	Husband, Wife, Joint, or Community	Debtor's Int	nt Value of erest in Property Deducting any im or Exemption
1.	Cash on hand	X				
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account with Technology Credit Union, 490 S. California St. Palo Alto, CA. Account No. xxxxxxx67; ( there are still some outstanding checks, but that is the current balance			8,325.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X				
4.	Household goods and furnishings, including audio, video, and computer equipment.	X				
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X				
6.	Wearing apparel.	X				
7.	Furs and jewelry.	X				
8.	Firearms and sports, photographic, and other hobby equipment.	X				
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X				
10.	Annuities. Itemize and name each issuer.	X				

Sub-Total > 8,325.00 (Total of this page)

In re K	ingsway	Capital	Partners,	LLC
---------	---------	---------	-----------	-----

Case No.	

Debtor

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

Creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

ODEDITORIO MANT	C	Hu	sband, Wife, Joint, or Community C	ľ		AMOUNT OF	
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	T S J C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN N		SPUTED	CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
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In re	Kingsway	Capital	Partners	110

Case No.		

Debtor

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS	(Check the appropriate box(es) below if claims in that category are listed on the attached sheets)	

#### ☐ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### ☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### ☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### ☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### ☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### ☐ Deposits by individuals

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### ☐ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### ☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### ☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

<sup>\*</sup> Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re

Kingsway Capital Partners, LL	Kingsway	Capital	Partners,	LLC
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Case No.		
Case Ivo.		

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

CREDITOR'S NAME,	С	Н	usband, Wife, Joint, or Community	C	Ų	ı	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	HWJC	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONTINGEN	UNLIQUIDATED		SPUTED	AMOUNT OF CLAIM
Account No.			May through October, 2014 Lease of Commercial premises.	Ť	E			
Maria Sosa 2154-A University Ave. Palo Alto, CA 94303		-	Subject to setoff.				×	8,750.00
Account No.				$\dagger$	1	1		
Account No.		l			+		=	
Account No.								
0 continuation sheets attached			(Total o		btot s pa			8,750.00
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Kingsway Capital Partners, LLC

Case No.		

Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Maria Sosa 2154-A University Ave. Palo Alto, CA 94303

Martin Musonge 329 Hawk Ridge Dr. San Pablo, CA 94806 Lease of the premises at 2148 University Ave. East Palo Alto, CA

Debtor has an offer to purchase a parcel of real estate on a short-sale basis from Mr. Musonge; Offer is pending, subject to bank approval.

In re	Kingsway Capital Partners, LLC		Case No.	
		Debtor		

#### SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor	bto	odeb	) C	no	has	debtor	if	box	this	Check	
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NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Nathaniel Sobayo
2148 University Ave.
E. Palo Alto, CA 94303
Subject to a claim of set-off due to the damages from a counter suit by Sobay of the debtor.

Maria Sosa 2154-A University Ave. Palo Alto, CA 94303 In re Kingsway Capital Partners, LLC,

Case No.	
	(if Irnown)

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

#### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

Date	Signature:
	Debtor
Date	Signature:
	(Joint Debtor, if any)
	[If joint case, both spouses must sign.]
DECLARATION AND SIGNAT	URE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
the debtor with a copy of this document and the notices an promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum.	aptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been imum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum tor or accepting any fee from the debtor, as required by that section.
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110.)
lf the bankruptcy petition preparer is not an individual, sto who signs this document.	ate the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner
4-11-11-11-11-11-11-11-11-11-11-11-11-11	
Address	
X	Date
Names and Social Security numbers of all other individual	s who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
If more than one person prepared this document, attach ac	lditional signed sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comply with the pro	
A bankruptcy petition preparer's failure to comply with the pro 18 U.S.C. § 156.	dditional signed sheets conforming to the appropriate Official Form for each person.  visions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110,
A bankruptcy petition preparer's failure to comply with the pro 18 U.S.C. § 156.  DECLARATION UNDER PENA  I, the Nathaniel Sobayo  [the Kingsway Capital Partnership]	visions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110,
A bankruptcy petition preparer's failure to comply with the pro 18 U.S.C. § 156.  DECLARATION UNDER PENA  I, the Nathaniel Sobayo partnership ] of the Kingsway Capital Partnered the foregoing summary and schedules, consisting	ALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP  the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the SLLC [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have
A bankruptcy petition preparer's failure to comply with the pro 18 U.S.C. § 156.  DECLARATION UNDER PENA  I, the Nathaniel Sobayo  [to Kingsway Capital Partner read the foregoing summary and schedules, consisting sknowledge, information, and belief.	ALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP  the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the fe LLC [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have of 11 sheets (Total shown on summary page plus I), and that they are true and correct to the best of my

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

## United States Bankruptcy Court Northern District of California

In re	Kingsway Capital Partners, LLC		Case No.	
		Debtor(s)	Chapter //	
	CREDITO	R MATRIX COVER S	HEET	
	I declare that the attached Creditor Mailing Ma and addresses of all priority, secured and unsecu a promulgated requirements.			

Signature of Attorney

Date: October 22, 2014

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Maria Sosa 2154-A University Ave. Palo Alto, CA 94303